

# PATIENT HISTORY QUESTIONNAIRE

Date \_\_\_\_\_

Last name \_\_\_\_\_ First name \_\_\_\_\_ MI \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Work phone ( ) \_\_\_\_\_ Home phone ( ) \_\_\_\_\_ SSN \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

DOB \_\_\_\_\_ Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Emergency contact name \_\_\_\_\_ Phone number ( ) \_\_\_\_\_ / Mobile ( ) \_\_\_\_\_

Date of last eye exam \_\_\_\_\_ Dilated? Yes / No Marital Status: \_\_\_S \_\_\_M \_\_\_W \_\_\_D

E-mail: \_\_\_\_\_ Referred by \_\_\_\_\_

PHONE BOOK \_\_\_\_\_ MINT MAGAZINE \_\_\_\_\_  
CORPORATE CARE \_\_\_\_\_

## Medical Information

What is your general health? \_\_\_\_\_ Date of last tetanus shot \_\_\_\_\_

Do you have problems with any of these systems? **(Please circle yes or no.)**

Gastrointestinal	Yes/No	Nervous	Yes/No	Endocrine (glands)	Yes/No
Ears/Nose/Throat	Yes/No	Urinary	Yes/No	Blood/lymph	Yes/No
Cardiovascular	Yes/No	Muscles/bones	Yes/No	Allergic/immunologic	Yes/No
Respiratory	Yes/No	Integumentary (skin)	Yes/No	Headaches	Yes/No
High blood pressure	Yes/No	Eyes	Yes/No	Mental	Yes/No

Please explain \_\_\_\_\_

Diabetes Yes/No Type \_\_\_\_\_ Date of diagnosis \_\_\_\_\_

Allergies to medication? Yes/No Which? \_\_\_\_\_ Reactions? \_\_\_\_\_

Other health problems \_\_\_\_\_

Current medication(s) \_\_\_\_\_ Check if none

Have you had any operations? Yes/No Kind? \_\_\_\_\_ When? \_\_\_\_\_

Name of family doctor \_\_\_\_\_ Date of last visit \_\_\_\_\_

## Family History

High blood pressure Yes/No Relation \_\_\_\_\_ Macular degeneration Yes/No Relation \_\_\_\_\_

Diabetes Yes/No Relation \_\_\_\_\_ Retinal detachment Yes/No Relation \_\_\_\_\_

Glaucoma Yes/No Relation \_\_\_\_\_ Cataracts Yes/No Relation \_\_\_\_\_

## Personal Eye Information

Do you have any eye conditions or problems? Yes/No What Kind? \_\_\_\_\_

Have you had any eye operations? Yes/No Kind \_\_\_\_\_ Date \_\_\_\_\_

Do you have glaucoma? Yes/No Cataracts? Yes/No Dry eyes? Yes/No

Macular degeneration Yes/No Retinal detachment Yes/No Blurred vision? Yes/No

Do you wear glasses? Yes/No Contact lenses? Yes/No Type \_\_\_\_\_

## Insurance Information

Name of insured \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Birth Date \_\_\_\_\_ Social Security# \_\_\_\_\_ Date employed \_\_\_\_\_

Work Phone \_\_\_\_\_ Name of employer \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Doctor Use Only** Reviewed by \_\_\_\_\_  No changes Date \_\_\_\_\_

**CONFIDENTIAL**

**FINANCIAL POLICY**

Welcome to our office. We are committed to providing you with the best possible eye care for you and your family.

All new patients are asked to complete a patient information form prior to your examination. We also request a copy of your Driver's license(s) for identification and check cashing purposes. All patients are expected to **pay in full** at the time of service. WE ACCEPT VISA, AMERICAN EXPRESS, MASTERCARD, DISCOVER, CARE CREDIT, PERSONAL CHECKS AND CASH.

Insurance patients must present your card to the front desk staff prior to your examination. Authorization of your coverage takes time and must be done prior to your exam or you will be responsible for payment. All co-payments and deductible are to be paid at the time of service. In the event that your insurance does not pay in full or denies your claim you are responsible for full payment within thirty (30) days. Your insurance plan is between you and your company. All VSP, VCP, and Davis Vision participants are responsible to understand what your plan covers. You are responsible for all overages and deductible.

Our office uses Electronic Check Services. All personal checks must have a valid Florida Driver's License and two telephone numbers. A \$35.00 return check fee is charged on all returned checks. If a collection agency is necessary you are responsible for all charges plus 18% interest.

We try to give you the best possible price on all your Eyecare needs. Our coupons are as stated. We cannot change, separate, or add anything to a coupon. Coupons must be presented **before the examination**. All insurance cards must be presented **before the examination**. We thank you in advance for understanding and accepting our policy. Your satisfaction is very important to us. All sales are final. No refunds are given on discounts or coupon products. Anything left over ninety (90) days will become Val-U-Vision property.

Worker's compensation patients are responsible for proper authorization and paper work. If your claim is denied you are responsible for full payment.

**Authorization**

*I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the eye doctor to release any information including the diagnosis and records of any treatment or examination rendered to me or my child during the period of such eyecare to third party payers and/or health practitioners. I authorize and request my insurance company to pay directly to the eye doctor or ophthalmic group insurance benefits otherwise payable to me. I understand that my eyecare insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.*

**X** \_\_\_\_\_  
SIGNATURE OF PATIENT (Or parent if a minor) DATE